



MAXVALUE 20 ENDOWMENT PLAN

Matthew and his wife Jessica are planning for their kids' future and want to invest money for their higher education.

They want to create an insurance plan to achieve their kids' education goals, but they don't want to spend too much time thinking about their investment decision. They decide to subscribe MaxValue 20 Endowment Plan, a product with 20-year term, capital protection and allows them to gain from upside potential of the investments.

THIS PLAN OFFERS THEM:



Capital Protection at policy maturity and in case of unfortunate death.



Upside potential through well diversified portfolio of investments in the international equity and bond markets.

Initial premium (USD)
100,000

Performance Simulation (at maturity)

280,509 USD
Maturity Benefit

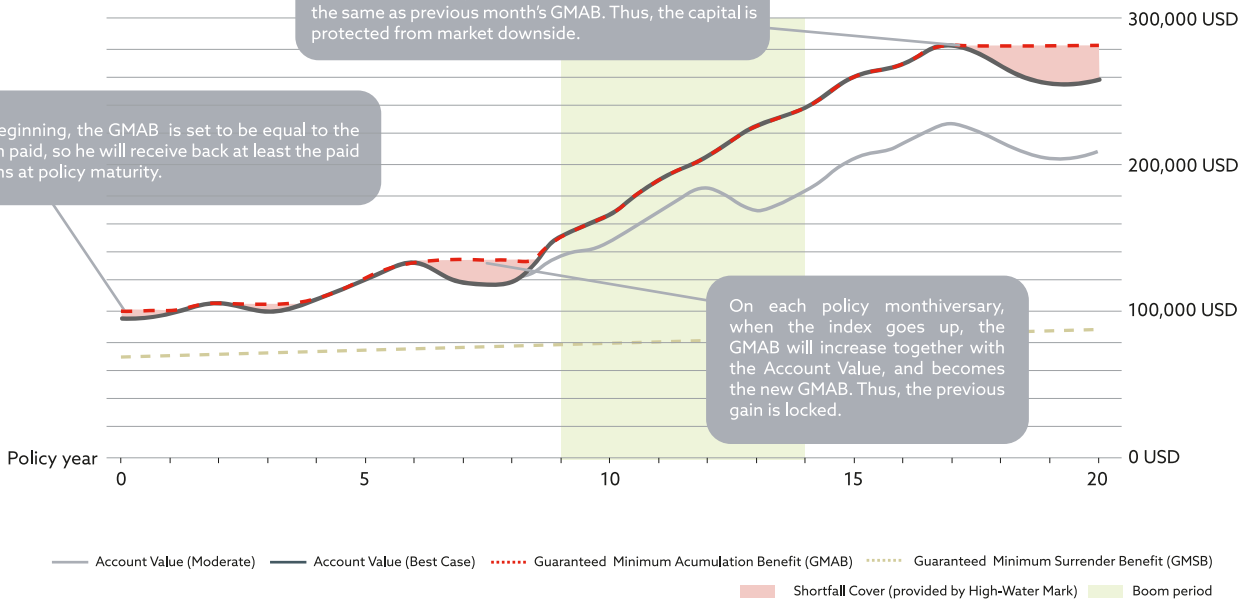
257,277 USD
Account Value

5.29%
Average Annual Return

In the unfortunate case that the index falls and cause the Account Value falls, the GMAB is locked-in and remains the same as previous month's GMAB. Thus, the capital is protected from market downside.

At the beginning, the GMAB is set to be equal to the premium paid, so he will receive back at least the paid premiums at policy maturity.

On each policy monthiversary, when the index goes up, the GMAB will increase together with the Account Value, and becomes the new GMAB. Thus, the previous gain is locked.



When the policy matures, they will be receiving the maturity benefits from **MaxValue 20** to afford their kids' education.

Notes:

1. The diagram is for reference and informational purpose only.
2. For details of coverage, terms, conditions and exclusions, please refer to Policy General Conditions.

To know more:



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Simulate now

